



**NOTICE TO THE WARRANTHOLDERS
(as of 26 September 2016)**

SG ISSUER

**Issue of up to 2,500 Foreign Exchange Rate Linked Call Warrants (“the Warrants”)
Unconditionally and irrevocably guaranteed by Société Générale
under the Warrants Issuance Programme**

ISIN Code: LU1480889697

Information is hereby given to the holders of the above-mentioned Warrants that:

1. the Number of Warrants to be issued is 107 Warrants; and
2. FinalParticipation means 100%.

For further information, Warrantholders should refer to the Final Terms dated 19 August 2016 in respect of the Warrants.

**THE AGENT
NORDEA BANK AB
Smålandsgatan 17, A213
SE-105 71 Stockholm
Sweden**