

**NOTICE TO THE WARRANTHOLDERS
(as of 09 February 2016)**

Societe Generale

**Issue of up to 80 Foreign Exchange Rate Linked Three Year Call Warrants (“the
Warrants”)**

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Warrants Issuance Programme**

ISIN Code: FR0013076908

Information is hereby given to the holders of the above-mentioned Warrants that:

1. the Number of Warrants to be issued: 80;
2. Participation_1 means: 98%; and
3. Closing Price in respect of Valuation Date (0) (05 February 2016) means:

Weight	k or Underlying (k)	Foreign Exchange Rate	Closing Price
1/4	1	NOK/EUR is obtained via 1/EUR/NOK	0.1045314
1/4	2	NOK/USD is obtained by crossing NOK/EUR and EUR/USD	0.1170961
1/4	3	NOK/CHF is obtained by crossing NOK/EUR and EUR/CHF	0.1160403

$\frac{1}{4}$	4	NOK/GBP is obtained by crossing NOK/EUR and EUR/GBP	0.0804631
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For further information, Warrantholders should refer to the Final Terms dated 30 December 2015 in respect of the Warrants.

THE AGENT
SOCIETE GENERALE BANK & TRUST
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