

**NOTICE TO THE WARRANTHOLDERS  
(as of 10 December 2015)**

**Societe Generale**

**Issue of up to 270 Foreign Exchange Rate Linked Three Year Call Warrants (“the  
Warrants”)**

**Unconditionally and irrevocably guaranteed by Société Générale  
under the  
Warrants Issuance Programme**

ISIN Code: FR0013055043

Information is hereby given to the holders of the above-mentioned Warrants that:

1. the Number of Warrants to be issued: 270;
2. Participation\_1 means: 100%; and
3. Closing Price in respect of Valuation Date (0) (08 December 2015) means:

<b>Weight</b>	<b>k or Underlying (k)</b>	<b>Foreign Exchange Rate</b>	<b>Closing Price</b>
1/4	1	NOK/EUR is obtained via 1/EUR/NOK	0.104521
1/4	2	NOK/USD is obtained by crossing NOK/EUR and EUR/USD	0.113666
1/4	3	NOK/CHF is obtained by crossing NOK/EUR and EUR/CHF	0.113091

$\frac{1}{4}$	4	NOK/GBP is obtained by crossing NOK/EUR and EUR/GBP	0.075997
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For further information, Warrantholders should refer to the Final Terms dated 19 November 2015 in respect of the Warrants.

**THE AGENT**  
**SOCIETE GENERALE BANK & TRUST**  
**11 Avenue Emile Reuter**  
**L-2420 LUXEMBOURG**