

**NOTICE TO THE WARRANTHOLDERS
(as of 17 November 2015)**

Societe Generale

**Issue of up to 240 Foreign Exchange Rate Linked Three Year Call Warrants (“the
Warrants”)**

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Warrants Issuance Programme**

ISIN Code: FR0012978310

Information is hereby given to the holders of the above-mentioned Warrants that:

1. the Number of Warrants to be issued: 240;
2. Participation_1 means: 100%; and
3. Closing Price in respect of Valuation Date (0) (13 November 2015) means:

Weight	k or Underlying (k)	Foreign Exchange Rate	Closing Price
1/4	1	NOK/EUR is obtained via 1/EUR/NOK	0.107158
1/4	2	NOK/USD is obtained by crossing NOK/EUR and EUR/USD	0.115345
1/4	3	NOK/CHF is obtained by crossing NOK/EUR and EUR/CHF	0.115581

$\frac{1}{4}$	4	NOK/GBP is obtained by crossing NOK/EUR and EUR/GBP	0.075766
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For further information, Warranholders should refer to the Final Terms dated 6 October 2015 in respect of the Warrants.

THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG