



NOTICE TO THE WARRANTHOLDERS
(as of 28 April 2017)

SG ISSUER

Issue of up to 2,500 Share Linked Warrants (“the Warrants”)
Unconditionally and irrevocably guaranteed by Société Générale
under the Warrants Issuance Programme

ISIN Code: LU1574460298

Information is hereby given to the holders of the above-mentioned Warrants that:

1. the Number of Warrants to be issued is 300 Warrants.
2. Participation means 100%.

For further information, Warrantholders should refer to the Final Terms dated 7 March 2017 in respect of the Warrants.

THE AGENT
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